

Current Report No. 21/2021

Date of drafting: 09.03.2021

Issuer's abbreviated name: MABION S.a

Subject: Determination of the issue price of new Series U shares issued by Mabion S.A. and the final number of series U shares to be offered by the Company

Legal basis: Art. 17.1 of the MAR - inside information

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With reference to current report No. 19/2021 dated March 4, 2021, Mabion S.A. with its registered office in Konstancin Żółty (the "Issuer" or the "Company") (announces that, acting pursuant to the authorization granted in resolution No. 4/II/2021 of the Extraordinary General Meeting of the Company, dated February 23, 2021, on the increase of the Company's share capital through the issuance of series U ordinary bearer shares ("Series U Shares", the "New Shares"), waiving the existing shareholders' pre-emptive rights to all series U shares, application for admission and introduction of series U shares and rights to series U shares to trading on the regulated market of the Warsaw Stock Exchange, dematerialization of series U shares and rights to series U shares, authorization to conclude an agreement on registration of series U shares and rights to series U shares in the depository for securities, and amendment of the Company's articles of association (the "Issuance Resolution"), the Company's Management Board, following the conclusion of the accelerated bookbuilding process regarding Series U Shares on March 9, 2021, determined that:

- (1) Series U Shares issue price is PLN 55.00 for each New Share (the "Issue Price");
- (2) the Company will make offers to investors to subscribe for a total of 2,430,554 Series U Shares.

IMPORTANT NOTICES

This current report was prepared in accordance with Article 17 Section 1 of the Regulation No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC and Article 56 Section 1 Item 2 of the Act of 29 July 2005 on Public Offerings, the Conditions for Introducing Financial Instruments

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