

Current report no 34 / 2021

Date: April 15, 2021

The abbreviated name of the issuer MABION S.A.

Subject: Admission and introduction of ordinary bearer series U shares of the Company to stock exchange trading

Legal basis: Art. 56 sec. 1 point 2 of the Act on Public Offering - current and periodic information

Report content:

Management Board of Mabion S.A. ("Company") hereby informs that today it became aware that the Management Board of the Warsaw Stock Exchange S.A. ("WSE") adopted a resolution of April 14, 2021 concerning the admission and listing to exchange trading of the ordinary series U bearer shares of the Company on the WSE Main Market.

The resolution contain, the WSE Management Board statement, that pursuant to § 19 (1 -2) of the Stock Exchange Rules, 2,430,554 ordinary bearer series U shares of the Company, with a nominal value of PLN 0.10 each, are admitted to exchange trading on the main market.

Simultaneously, the Management Board of WSE decided to admission to exchange trading on the main market of the above-mentioned the Company's shares, provided that the National Depository Securities ("KDPW") register of these shares and mark them with the code "PLMBION00016" on April 19, 2021. In addition, the WSE Management Board adopted a resolution concerning the last day of listing on the WSE Main Market for the rights to ordinary series U bearer shares of the Company, wherein it set for April 16, 2021 the last listing date of 2,430,554 rights to series U ordinary bearer shares of the Company., marked by KDPW with the code "PLMBION00057".