

Financial Supervision Authority

Current report No. 34/2018

Date prepared: 2018-05-18

Abbreviated name of the issuer:

Mabion S.A.

Subject:

The change of ordinary series P bearer shares into ordinary nominative shares

Legal basis

Art. 56 section 1 point 2 of the Act on Public Offering – current and periodic information

Content of the report:

The Management Board of Mabion S.A. \_"the Company"\_ hereby informs that following the request of the Twiti Investments Limited shareholder, pursuant to article 334 section 2 of the Commercial Companies Code, adopted on 18th May 2018 a resolution concerning the change, in accordance with the submitted request, 514.773 of ordinary series P bearer shares into ordinary series P nominative shares and issuing the collective shares representing 514.773 of ordinary nominative shares numbered from 1 to 514.773 and depositing the collective share in the Company. Shares being the subject of the change constitute 3,75% of capital share and 3,37% of the general number of votes in the Company. Series P shares are not privileged. The remaining 1.405.999 of series P shares remain ordinary bearer shares.

The amount of the share capital and the general number of votes in the Company does not change: the share capital of the Company is 1.372.077,20 PLN and is divided into 13.720.772 shares with the face value of 0,10 PLN each and the numer of votes resulting from the issued shares is 15.290.772 of votes.