

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report no. 3/2023

Date of preparation: 2023-02-06

Abbreviated name of the Issuer: MABION S.A.

Subject matter: Termination of non-binding agreement with Polski Fundusz Rozwoju S.A.

Legal basis: Article 17(1) of MAR – confidential information.

Content of the Report:

With reference to Current Report No. 2/2023 of 6 February 2023, the Management Board of Mabion S.A. ("Company" or "Issuer") hereby informs that in connection with the Issuer's entering into a loan agreement with the European Bank for Reconstruction and Development for the amount of USD 15,000,000, the Issuer has decided to terminate the non-binding agreement on the boundary conditions of investment of Polski Fundusz Rozwoju S.A. (Polish Development Fund GROUP, "PDFG") up to the amount of PLN 40 million, entered into by the Issuer and the PDFG on 3 March 2021, as informed by the Issuer in Current Report no. 16/2021 of 3 March 2021, and to withdraw from further implementation of its provisions. The agreement has so far been implemented in the part involving taking up of the Company's shares up to the amount of PLN 10 million ("Capital Investment") as part of an issue of U series shares, of which the Company informed in Current Reports no. 12/2021 of 23 February 2021 and no. 23/2021 of 15 March 2021.