

POLISH FINANCIAL SUPERVISION COMMITTEE

Current Report No. 3 / 2020

Date of preparation: 2020-01-17

Abbreviated name of issuer

MABION S.A.

Subject matter:

Declaration of the National Depository for Securities (KDPW) on conditional registration of P and S series shares in the KDPW

Legal basis

Art. 56.1(2) of the Act on Public Offering – current and periodic information

Content of the report:

The Management Board of Mabion S.A. ("Company") hereby informs that on 17 January 2020 the Krajowy Depozyt Papierów Wartościowych S.A. [National Depository for Securities] ("KDPW") made conditional registration in the depository of securities under ISIN code PLMBION00016, 514,773 P series ordinary bearer shares of the Company and 9,500 S series ordinary bearer shares of the Company with a nominal value of PLN 0.10 each. The condition for registration of shares of each of the abovementioned series is their introduction to trading on the regulated market to which other shares of the Issuer marked with the above mentioned ISIN code were introduced.

The registration of shares of each of the aforementioned series shall take place within 3 days from the receipt by the KDPW of the decision to introduce the shares of this series to trading on the aforementioned regulated market, not earlier, however, than on the date indicated in this decision as the date of introduction of these shares to trading on this regulated market.

The Company reminds that the issue of S series shares took place pursuant to Resolution No. 25/VI/2018 of the Ordinary General Meeting of the Company of 28 June 2018 on the issue, for the purpose of implementing the Incentive Scheme, of A and B series subscription warrants with the exclusion of the pre-emptive right of the existing shareholders to subscribe for R series shares and S series shares and the conditional increase of the share capital through the issue of R series shares and S series shares with the exclusion of the pre-emptive right of the existing shareholders and the related amendment to the Company's Articles of Association.