

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report no. 29 / 2022

Date of preparation: 2022-08-30

Abbreviated name of the Issuer: MABION S.A.

Subject matter: Allotment of shares and increase of the Company's share capital as part of a conditional share capital increase

Legal basis: Article 56(1)(2) of the Act on Public Offering – current and interim information

Content of the Report:

The Management Board of Mabion S.A. ("Company") hereby informs that on 30 August 2022, it became aware that on 25 August 2022, 500 S series ordinary bearer shares with a par value of PLN 0.10 each issued by the Company following the exercise by eligible persons of their rights attached to B series subscription warrants granted as part of the 2021 Incentive Scheme were credited to their securities accounts. Therefore, shares were allotted within the meaning of Article 451 §2 of the Commercial Companies Code and the share capital of the Company was increased in accordance with Article 452 §1 of the Commercial Companies Code.

The Incentive Scheme was adopted by Resolution No. 24/VI/2018 of the Company's Ordinary General Meeting of 28 June 2018 on the introduction of the Incentive Scheme, and the issue of series S shares was effected under Resolution No. 25/VI/2018 of the Company's Ordinary General Meeting of 28 June 2018 on the issue, for the purpose of implementation of the Incentive Programme, of A and B series subscription warrants with a waiver of pre-emptive rights of the existing shareholders, entitling to subscribe for R series shares and S series shares, and a conditional increase in the share capital by way of issue of R series shares and S series shares with a waiver of pre-emptive rights of the existing shareholders, as well as the related amendment to the Company's Articles of Association.

As a result of the increase in the Company's share capital following the allotment of the aforementioned S series shares, the Company's share capital currently amounts to PLN 1,616,232.60 and is divided into 16,162,326 shares with a nominal value of PLN 0.10 each, including:

- 450,000 A series registered preference shares,
- 450,000 B series registered preference shares
- 450,000 C series registered preference shares
- 450,000 D series ordinary bearer shares
- 100,000 E series registered preference shares,
- 100,000 F series registered preference shares
- 20,000 G series registered preference shares,
- 2,980,000 H series ordinary bearer shares,
- 1,900,000 I series ordinary bearer shares,
- 2,600,000 J series ordinary bearer shares
- 790,000 K series ordinary bearer shares
- 510,000 L series ordinary bearer shares,
- 360,000 M series ordinary bearer shares
- 340,000 N series ordinary bearer shares,
- 300,000 O series ordinary bearer shares,

- 1,920,772 P series ordinary bearer shares
- 11,000 S series ordinary bearer shares,
- 2,430,554 U series ordinary bearer shares.

Registered shares of A, B, C, E, F and G series are preferred in the sense that each of them entitles to two votes at the General Meeting. The total number of votes attached to all issued shares of the Company is 17,732,326.

The conditional increase in the Company's share capital resulting from the aforementioned Resolution No. 25/VI/2018 of the Ordinary General Meeting of the Company of 28 June 2018 currently amounts to PLN 11,400 provided that pursuant to the abovementioned resolution No. 25 / VI / 2018, the exercise of the right to take up the shares under the aforementioned conditional share capital increase might be exercised by eligible persons until July 31, 2022. The Company will take appropriate steps to disclose the current amount of the conditional share capital increase in the National Court Register.