

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report no. 35/2022

Date of preparation: 2022-12-12

Abbreviated name of the Issuer: MABION S.A.

Subject matter: Admission and introduction of the Company's S series ordinary bearer shares to stock exchange trading

Legal basis: Article 56(1)(2) of the Act on Public Offering – current and interim information

Content of the Report:

The Management Board of Mabion S.A. ("Company") hereby informs that on the date of this report, it has received information on the adoption, on 9 December 2022, by the Board of Giełda Papierów Wartościowych w Warszawie S.A. (Warsaw Stock Exchange, "WSE"), of a resolution on the admission and introduction to exchange trading on the WSE Main Market of S series ordinary bearer shares of the Company.

In the resolution, the WSE Board stated that pursuant to § 19(1) and (2) of the Warsaw Stock Exchange Rules, 500 S series ordinary bearer shares of the Company, with a par value of PLN 0.10 each, designated by Krajowy Depozyt Papierów Wartościowych S.A. (Central Securities Depository of Poland, "KDPW") with code "PLMBION00099", were admitted to exchange trading on the main market. The resolution comes into force as of today.

At the same time, the WSE Board has decided to list the above-mentioned shares of the Company on the main market as of 16 December 2022, subject to the assimilation of these shares by the KDPW on 16 December 2022 with the shares of the Company traded on the stock exchange under code "PLMBION00016".