

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report no. 36/2022

Date of preparation: 2022-12-13

Abbreviated name of the Issuer: MABION S.A.

Subject matter: KDPW's statement on the assimilation of the Company's S series ordinary bearer shares

Legal basis: Article 56(1)(2) of the Act on Public Offering – current and interim information

Content of the Report:

The Management Board of Mabion S.A. ("Company") hereby informs that on the date of this report, it has received information on the release, on 12 December 2022, by Krajowy Depozyt Papierów Wartościowych S.A. (Central Securities Depository of Poland, "KDPW"), of a statement pursuant to which, at the Company's request, it was decided to assimilate in the depository system, as of 16 December 2022, 500 S series ordinary bearer shares of the Company previously coded "PLMBION00099" with shares of the Company admitted to trading on the stock exchange and marked with code "PLMBION00016".

Accordingly, the condition for the listing of the aforementioned 500 shares on 16 December 2022 on the main market of the Warsaw Stock Exchange, of which the Company informed in Current Report no. 35/2022 of 12 December 2022, will be fulfilled.