

Current report No. 48/2020

Date: 2020-12-23

Short name of the issuer MABION S.A.

Subject: Statement of the National Depository for Securities S.A.
concerning: the conditional registration of series S shares with the
National Depository for Securities

Legal basis: Art. 56 sec. 1 point 2 of the Act on Public Offering -
current and periodic information

Report content:

Management Board of Mabion S.A. ("Company"_) hereby informs that on December 23, 2020, the National Depository for Securities S.A. ("KDPW") issued a declaration of conditional registration in the securities depository, under the ISIN code PLMBION00016, of 500 ordinary bearer series S shares of the Company, with a nominal value of PLN 0.10 each share. The condition for registering the shares of the above-mentioned series is their introduction to trading on the regulated market where other Issuer's shares marked with the above-mentioned with the ISIN code.

Registration of the above-mentioned series S shares will take place within 3 days of receipt by the National Depository of Securities of the decision to introduce them to trading on the above-mentioned regulated market, not earlier, however, than on the date indicated in the decision as the day of introducing these shares to trading on that regulated market.

The company reminds that the issue of series S shares took place in the implementation of resolution No. 25 / VI / 2018 of the Ordinary General Meeting of the Company of June 28, 2018 on the issue for the implementation of the Incentive Program, series A and B subscription warrants with the waiving of the pre-emptive rights of the existing shareholders, entitling to take up series R shares and series S shares and a conditional increase of the share capital by issuing series R shares and series S shares, waiving the existing shareholders of the pre-emptive right and the related amendment to the Company's Articles of Association. Previously, the Company informed about the registration of 9,500 series S shares in the securities depository in the current report No. 6/2020 of January 27, 2020.