

MESSAGE ENGLISH VERSION

Current report no. 4/2021

Date of preparation: 2021-01-27

Abbreviated name of the issuer: MABION S.A.

Subject: Announcement on convening the Extraordinary General Meeting of Mabion S.A. on February 23, 2021, alongside with draft resolutions

Legal basis: Article 56 para. 1 2 of the Act on offering - current and periodic information

Report content:

The Management Board of Mabion S.A. ("Company") informs that, acting based on Article 398, Article 399 § 1, Article 4021 and Article 4022 of the Commercial Companies Code, hereby convenes the Extraordinary General Meeting of the Company ("Meeting") to be held in Konstancin Łódzki, at ul. Łąkowa 11 Eureka Technology Park on February 23, 2021 at 12:00 (noon).

Planned agenda:

- 1) Opening the Meeting;
- 2) Election of the Chairman of the Meeting.
- 3) Confirmation that the Meeting has been properly convened and is able to adopt resolutions;

4) Adoption of the agenda;

5) Adoption of a resolution concerning the going concern of the company pursuant to Article 397 of Commercial Companies Code;

6) Adoption of a resolution concerning increasing the Company's share capital by issuing ordinary U series ordinary bearer shares, entirely depriving existing shareholders of entire pre-emptive rights to the U series shares, applying for admission and introduction of the U series shares and rights to the U series shares for trading on a regulated market operated by the Warsaw Stock Exchange, dematerialization of series U shares and rights to series U shares, authorization to conclude an agreement for the registration of the series U shares and rights to the series U shares in the securities depository and amendments to the Company's Articles of Association;

7) Adoption of a resolution regarding: amendment of the Company's Articles of Association concerning the change of the object of business activity of the Company _amendment to § 6 of the Company's Articles of Association_;

8) Adoption of a resolution on dismissing a Supervisory Board Member.

9) Adoption of a resolution on appointing a Supervisory Board Member.

10) Adoption of a resolution authorising the Supervisory Board to determine the consolidated text of the Company's Articles of Association and introducing editorial revisions to the Company's Articles of Association;

11) Any other issues;

12) Closing the Meeting.

Attached, the Company provides the content of the announcement on convening the Extraordinary General Meeting of Mabion S.A. along with information on planned amendments to the Articles of Association and draft resolutions of the Extraordinary General Meeting with attachments. At the same time, the Company informs that the inclusion in the planned agenda of the EGM of the above-mentioned items No. 8 and 9 regarding changes in the composition of the Supervisory Board of the Company results from the request submitted to the Company pursuant to Article 400 of Commercial Companies Code . by Polfarmex S.A., a shareholder of the Company. Attached to this current report, the Company provides information received from a shareholder regarding the proposed candidate for a Member of the Supervisory Board of the Company.