

Date of preparation: 2022-04-20

Abbreviated name of the Issuer: MABION S.A.

Subject matter: Admission and introduction of S series ordinary bearer shares of the Company to stock exchange trading

Legal basis: Article 56(1)(2) of the Act on Public Offering - current and interim information

Content of the Report:

The Management Board of Mabion S.A. ("Company") hereby informs of the today's adoption, by the Board of Giełda Papierów Wartościowych w Warszawie S.A. ("WSE"), of a resolution on the admission and introduction to exchange trading of S series ordinary bearer shares of the Company on the WSE Main Market.

In the resolution, the WSE Board concluded that pursuant to § 19.1 and 19.2 of the WSE Regulations, 500 S series ordinary bearer shares of the Company, with a par value of PLN 0.10 each, designated by the National Depository for Securities ("KDPW") with code "PLMBION00073", are admitted to exchange trading on the main market. The resolution comes into force as of today.

At the same time, the WSE Board has decided to introduce the aforementioned shares of the Company to trading on the main market as of 26 April 2022, subject to the assimilation by the KDPW, on 26 April 2022, of these shares with the shares of the Company already traded on the stock exchange, identified by code "PLMBION00016".