

Date of preparation: 2022-04-21

Abbreviated name of the Issuer: MABION S.A.

Subject matter: KDPW's statement on the assimilation of S series ordinary bearer shares of the Company

Legal basis: Article 56(2) of the Act on Public Offering – current and interim information

Content of the Report:

The Management Board of Mabion S.A. (“Company”) hereby informs that today, the National Depository for Securities (“KDPW”) issued a statement in accordance with which, at the request of the Company, it was decided to assimilate in the depository system, on 26 April 2022, 500 S series ordinary bearer shares of the Company previously designated with code “PLMBION00073” with shares of the Company admitted to trading on the stock exchange and designated with code “PLMBION00016”.

Therefore, the condition for the introduction of the aforementioned 500 shares on 26 April 2022 to trading on the main market of the Warsaw Stock Exchange, of which the Company informed in Current Report no. 12/2022 of 20 April 2022, will be met.