

Financial Supervision Authority

Current report No. 45/2018

Date prepared: 2018-06-13

Abbreviated name of the issuer:

Mabion S.A.

Subject:

The submission by the shareholder drafts of resolutions for the Ordinary General Meeting of Mabion S.A. convened on 28th June, 2018.

Legal basis

Art. 56 section 1 point 2 of the Act on Public Offering – current and periodic information

Content of the report:

The Management Board of Mabion S.A. _”the Company”_ hereby informs that on 13th June, 2018 Twiti Investments Limited, being the shareholder representing at least one twentieth of the share capital of the Company, submitted drafts of resolutions pursuant to Article 401 paragraph 4 of the Code of Commercial Companies.

1.to point 26 of the agenda of the Ordinary General Meeting of the Company convened on 28th June, 2018 concerning the adoption of a resolution regarding the implementation of the Motivational Programme.

2.to point 27 of the agenda of the Ordinary General Meeting of the Company convened on 28th June, 2018 concerning the adoption of a resolution regarding the issuance, in order to execute the Motivational Programme, of the subscription warrants series A and B with exclusion of the preemptive right of the present shareholders entitling to purchase R and S series shares and concerning conditional increase in share capital through the issue of series R and S shares, with exclusion of the preemptive right of the present shareholders as well as the related amendment of the Statute of the Company.

The received letter indicated that the submitted drafts aim at the clarification of the drafts of resolutions’ content published by the Management Board of the Company, including the supplementation of the minimal Company’s share price, the overrun of which constitutes the achievement of Market Orientation in every subsequent year within the period of the incentive scheme, referred to in the Resolution No. 23/VI/2018 regarding the implementation of the Motivational Programme.

The Company provides attached drafts of resolutions submitted by the aforementioned shareholder.