

Financial Supervision Authority

Current report No. 57/2018

Date prepared: 2018-08-07

Abbreviated name of the issuer:

Mabion S.A.

Subject:

Receipt of the notification of the change in the number of Company's shares

Legal basis

Art. 56 section 1 point 2 of the Act on Public Offering – current and periodic information

Content of the report:

The Management Board of Mabion S.A. \_"the Company"\_ hereby informs of the receipt on 7th of August, 2018 from Twiti Investments Ltd. a notification of 7th August, 2018 on the change in the number of Company's shares pursuant to Article 69 section 1 point 2 of the Act on Public Offering [...] reading as follows:

'Fulfilling the obligation specified in Article 69 section 1 point 2 of the Act of 29th of July 2005 on Public Offering and Conditions Governing the Introduction of Financial Instruments to Organised Trading and on Public Companies \_'Act on Public Offering'\_ , I announce the change of the current share of Twiti Investments Ltd. in the total number of votes in Mabion S.A. Company \_'the Company'\_. The change of share results from the sale of Company's shares caused by the response to an offer of the investment fund interested in long-term capital involvement in the Company.

1. Date and type of the event, causing the change in share, which is the subject of the notification:

The change of the current share in the total number of votes in 'the Company' was caused by the settlement of the block trade on 7th of August 2018 of out of session block trading of 140.000 Company's ordinary bearer shares \_trade date: 3rd of August 2018.

2. The number of shares owned before the change in share and their percentage share in the Company's share capital and the number of votes out of these shares and their percentage share in the general number of votes:

Before the change in share Twiti Investments Ltd. owned 2.520.072 of Company's shares representing 18,37% of Company's share capital and entitling to 3.114.372 votes in Company's General Meeting that constitutes 20,37% of the general number of votes, including 594.300 of privileged nominative shares representing 4,33% of Company's share capital and entitling to 1.188.600 votes in Company's General Meeting that constitutes 7,77% of the general number of votes and 1.925.772 of ordinary bearer shares representing 14,04% of Company's share capital and entitling to 1.925.772 votes

in Company's General Meeting that constitutes 12,59% of the general number of votes in the Company.

3. The number of currently own shares, their percentage share in the Company's share capital and the number of votes out of these shares and their percentage share in the general number of votes:

Currently Twiti Investments Ltd. owns 2.380.072 of Company's shares representing 17,35% of Company's share capital and entitling to 2.974.372 votes in Company's General Meeting that constitutes 19,45% of the general number of votes, including 594.300 of privileged nominative shares representing 4,33% of Company's share capital and entitling to 1.188.600 votes in Company's General Meeting that constitutes 7,77% of the general number of votes and 1.785.772 of ordinary bearer shares representing 13,02% of Company's share capital and entitling to 1.785.772 votes in Company's General Meeting that constitutes 11,68% of the general number of votes in the Company.

4. Subsidiaries dependent on the shareholder making the notification, owing the Company's shares:

Does not apply – Twiti does not own subsidiaries owing the Company's shares.

5. Persons referred to in Article 87 section 1 point 3 item c of the Act on Public Offering:
- Does not apply.

6. Number of votes from shares calculated according to Article 69b section 2, to the purchase of which is entitled or obliged as the owner of financial instruments, that are referred to in Article 69b section 1 point 1, and financial instruments, that are referred to in Article 69b section 1 point 2 that are not executed solely by financial settlement, type or name of these instruments, their expiry date and date or time, when the purchase of shares take or may take place:

Does not apply.

7. Number of votes from shares calculated according to Article 69b section 3, to which directly or indirectly refer the financial instruments, referred to in Article 69b section 1 point 2, type or name of these instruments, and their expiry date:

Does not apply.

8. The total number of votes indicated pursuant to point 2, 6 and 7 and its percentage share in the total number of votes

3.114.372 of votes and 20,37% in the general number of votes.