

Date of preparation: 2021-12-20

Abbreviated name of the Issuer: MABION S.A.

Subject matter: An addendum to Current Report no. 26/2021 containing information on the completed subscription of U series shares issued by Mabion S.A.

Legal basis: Article 56(1)(2) of the Act on Public Offering – current and interim information

Content of the Report:

The Management Board of Mabion S.A. (“Company”) hereby publishes an addendum to Current Report no. 26/2021 of 22 March 2021 regarding the costs related to the subscription of U series ordinary bearer shares of the Company (“U Series Shares”) referred to in items 12 and 13 of the aforementioned Current Report:

12. The total costs incurred by the Company and recognised as costs of issuance of U Series Shares amounted to PLN 4,917,515.60, including the costs of:

- a) preparing and conducting the offering – PLN 4,917,515.60;
- b) remuneration of the underwriters, for each of them separately – not applicable;
- c) preparing the prospectus, including the costs of advisory services – not applicable;
- d) promoting the offering – not applicable;

The costs of issuance of U Shares were settled in the accounting books by decreasing the Company's supplementary capital.

13. Average cost of conducting the subscription or sale per security unit covered by the subscription or sale

The average cost incurred by the Company per U Series Share was PLN 2.02.