

Date of preparation: 01-06-2021

Abbreviated name of the Issuer: MABION S.A.

Subject matter:

Receipt of a motion to supplement the agenda of the General Meeting and a candidacy for Member of the Supervisory Board

Legal basis

Article 56(1)(2) of the Act on Offering – current and interim information

Content of the Report:

As a supplement to Current Report no. 37/2021 of 26 May 2021, the Management Board of MABION S.A. (Company) hereby informs that on 31 May 2021 a shareholder representing at least one twentieth of the share capital of the Company – Twiti Investments Limited with its registered office in Nicosia, Cyprus (hereinafter referred to as Shareholder) submitted a request for extending the agenda of the Ordinary General Meeting of MABION S.A. convened for 22 June 2021 by the item ‘Adoption of resolutions regarding the appointment of members of the Supervisory Board of the second joint term’ and presented a draft resolution regarding the appointment of member of the Supervisory Board and a draft candidate appointment motion for the Supervisory Board. The Shareholder justified the motion with the need to strengthen and complete the composition of the Supervisory Board of the Company, in connection with the recent transfer of two members of the Supervisory Board to the Management Board of the Company.

In connection with the submission of the request as described above, the Management Board of MABION S.A. hereby informs that the agenda of the General Meeting is extended, in accordance with the submitted request, by the item ‘Adoption of resolutions regarding the appointment of members of the Supervisory Board of the second joint term’, which was assigned number 29, and presents the current agenda of the Ordinary General Meeting of the Company convened for 22 June 2021 below:

1. Opening of the Meeting;
2. Election of the Chairperson of the Meeting;
3. Confirmation that the Meeting has been duly convened and is capable of adopting resolutions;
4. Adoption of the agenda;
5. Examination of the Company's Directors' Report for the financial year 2020, the Company's financial statements for the financial year 2020, and the Management Board's motion regarding the coverage of the loss for the financial year 2020.
6. Examination of the Supervisory Board's report for the financial year 2020 presenting the results of the assessment of the financial statements, Company's Directors' Report for the financial year 2020, Company's financial statements for the financial year 2020, and Management Board's motion regarding the coverage of the loss for the financial year 2020, taking into account the requirements of the Code of Best Practice for WSE Listed Companies.
7. Adoption of a resolution on the approval of the Company's Directors' Report for the financial year 2020.

8. Adoption of a resolution on the approval of the Company's financial statements for the financial year 2020.
9. Adoption of a resolution on covering the loss for the financial year 2020.
10. Adoption of a resolution on granting discharge to Mr. Dirk Kreder - President of the Management Board - for the performance of his duties in the financial year 2020.
11. Adoption of a resolution on granting discharge to Mr. Jarosław Walczak - Member of the Management Board - for the performance of his duties in the financial year 2020.
12. Adoption of a resolution on granting discharge to Mr. Sławomir Jaros - Member of the Management Board - for the performance of his duties in the financial year 2020.
13. Adoption of a resolution on granting discharge to Mr. Grzegorz Grabowicz - Member of the Management Board - for the performance of his duties in the financial year 2020.
14. Adoption of a resolution on granting discharge to Mr. Maciej Wieczorek - Deputy Chairman of the Supervisory Board - for the performance of his duties in the financial year 2020.
15. Adoption of a resolution on granting discharge to Mr. Józef Banach - Member of the Supervisory Board - for the performance of his duties in the financial year 2020.
16. Adoption of a resolution on granting discharge to Mr. Tadeusz Pietrucha - Member of the Supervisory Board - for the performance of his duties in the financial year 2020.
17. Adoption of a resolution on granting discharge to Mr. Jacek Nowak - Member of the Supervisory Board - for the performance of his duties in the financial year 2020.
18. Adoption of a resolution on granting discharge to Mr. David John James - Member of the Supervisory Board - for the performance of his duties in the financial year 2020.
19. Adoption of a resolution on granting discharge to Mr. Dirk Kreder - Member of the Supervisory Board - for the performance of his duties in the financial year 2020.
20. Adoption of a resolution on granting discharge to Mr. Krzysztof Kaczmarczyk - Chairman of the Supervisory Board - for the performance of his duties in the financial year 2020.
21. Adoption of a resolution on granting discharge to Mr. Robert Koński - Member of the Supervisory Board - for the performance of his duties in the financial year 2020.
22. Adoption of a resolution on granting discharge to Mr. Adam Pietruszkiewicz - Member of the Supervisory Board - for the performance of his duties in the financial year 2020.
23. Adoption of a resolution on the opinion relating to the report on the remuneration of the Members of the Management Board and the Members of the Supervisory Board of Mabion S.A. for the years 2019-2020.
24. Adoption of a resolution on amending the Articles of Association by changing the Company's object of business (amendment of § 6 of the Company's Articles of Association).
25. Adoption of a resolution on amending the Articles of Association by changing the Company's manner of representation (amendment of § 28 of the Company's Articles of Association).
26. Adoption of a resolution regarding the adoption of amendments to the Remuneration Policy for the Members of the Management Board and the Members of the Supervisory Board of Mabion S.A.
27. Adoption of a resolution on amending the Company's Articles of Association (amendment of § 23(1) and § 24 of the Company's Articles of Association).
28. Adoption of a resolution on authorising the Supervisory Board to adopt the consolidated text of the Company's Articles of Association.
29. Adoption of resolutions concerning the appointment of members of the Supervisory Board for the second joint term of office.
30. Other motions.
31. Closing of the Meeting.

Information on the candidate for the Supervisory Board put forward by the Shareholder:

Ms. Zofia Szewczuk graduated from ESCP-EAP Europe and Poznań University of Economics and Business as Master of Science in Finance and Accounting for Business and Master of Management.

She has more than 12 years of experience in the private equity industry, gained while working in leading funds in Poland and abroad. Since 2016, she has been associated with PFR S.A. where she currently holds the position of Office Director in the Investment Department of PFR S.A. and President of PFR Life Science Sp. z o.o., a company specialising in investments in the field of biotechnology and health. Her previous experience includes the Mid Europa fund (2011-2015) and 3i fund (2009-2011). During this time, she had the privilege to participate in many transactions in sectors such as new technologies, services, manufacturing, health, and tourism.

Ms. Zofia Szewczuk has extensive ownership and supervisory experience in representing the investor side. Her engagement involves regular cooperation with the management boards of companies in the implementation of development and recovery initiatives and performance monitoring. She currently serves on the supervisory board of PKL S.A. and is an observer at HCP.

In the attachment to this current report, the Management Board of the Company provides a draft resolution on the appointment of Member of the Supervisory Board submitted by the Shareholder. Other information concerning the convening of the Ordinary General Meeting of the Company for 22 June 2021 published in current report No. 37/2021 remains unchanged.

Attachments

File	Description
<a href="#">Projekt uchwały zgłoszony przez Akcjonariusza na ZWZ MABIO N_SA 22 czerwca 2021.pdf</a>	Draft resolution (OGM) 22.06.2021