

Date of preparation: 2022-01-18

Abbreviated name of the Issuer: MABION S.A.

Subject matter: Announcement of the National Depository of Securities (Krajowy Depozyt Papierów Wartościowych S.A.) concerning the registration of S series shares of the Company

Legal basis: Article 56(1) of the Act on Public Offering – current and interim information

Content of the Report:

The Management Board of Mabion S.A. ("Company") hereby informs that on 18 January 2022, the National Depository for Securities ("KDPW") issued a statement in which it informed of the conclusion, in response to the Company's application, of an agreement for the registration in the deposit of up to 500 S series ordinary bearer shares of the Company with a nominal value of PLN 0.10 each with ISIN number PLMBION00073.

The abovementioned shares will be registered on the basis of settlement orders referred to in § 6 of the Detailed Rules of Operation of the KDPW in connection with the deregistration of subscription warrants designated with code PLMBION00065, under which the right to take up the abovementioned shares was exercised.

The Company reiterates that the issue of S shares was made under Resolution No. 25/VI/2018 of the Ordinary General Meeting of the Company of 28 June 2018 on the issue, for the purpose of implementing the Incentive Scheme, of A and B series subscription warrants, with waiver of pre-emptive rights of the existing shareholders, entitling to subscribe for R series shares and S series shares and on a conditional increase of the share capital by way of issue of R series shares and S series shares, with waiver of pre-emptive rights of the existing shareholders and on the related amendment to the Company's Articles of Association.