

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report no. 9 / 2018  
Prepared on: 2018-03-13

Abbreviated name of the issuer  
MABION S.A.

Subject matter  
Conditional registration of N and O shares in the Central Securities Depository

Legal basis  
Article 56.1 (2) of the Act on Public Offering – current and periodical information

Content of the report:

The Management Board of Mabion S.A. “Company” informs that on 13 March 2018, Krajowy Depozyt Papierów Wartościowych S.A. (Central Securities Depository, “KDPW”) carried out a conditional registration in the securities depository, under code ISIN PLMBION00016, of 16,340,000 ordinary bearer shares of N series of the Company and 300,000 ordinary bearer shares of O series of the Company, each having a par value of PLN 0.10. The condition of the registration of the above shares is floating them on the regulated market to which other shares of the Issuer, marked with the above ISIN code, were introduced. The above shares shall be registered within 3 days as of the receipt by the KDPW of the decision on introduction of the above shares to trading on the above mentioned regulated market, not earlier, however, than on the day indicated in that the decision as the date of introduction of these shares to trading on that regulated market, and should the company operating the regulated market take a decision on introducing to trading on that market only some of the above mentioned shares, the shares not introduced to trading shall be registered under PLMBION00016 provided that such a decision is taken, however not earlier than in the date of introduction of these shares to trading on that market, indicated in the decision.