

Management Board of Mabion S.A. _"Company"_ informs that on February 5, 2021 it concluded with Twiti Investments Ltd. - a related party and shareholder holding 17.33% of the share capital of the Company _"Lender"_, an agreement loans in the total amount of up to PLN 10 million _the "Loan"_. The Supervisory Board of the Company agreed to conclude a loan agreement.

The loan may be disbursed in tranches, in the amounts and dates agreed by the parties in a separate disbursement schedule, with the Lender each time paying the tranche upon a written request from the Borrower. The loan agreement does not specify the purpose of the allocation of funds, and the intention of the Company is to allocate the funds obtained to cover current expenses.

The interest on the loan has been agreed on an arm's length basis as a variable interest rate based on the WIBOR 3M rate plus a margin. The loan may be repaid by conversion into ordinary series U bearer shares, which the Management Board of the Company plans to issue in accordance with the current report No. 3/2021 of January 27, 2021, or in cash no later than December 31, 2021.

The above-mentioned arrangements constitute the next stage in the implementation of the declaration of support for the Company by key

shareholders submitted by them in the supporting letters provided to the Company.

As at the date of this current report, the Company is also a party to other loan agreements with major shareholders, i.e. 1 a loan agreement of July 15, 2020 from Glatton sp.z o.o. CR No. 30/2020 of July 15, annex of December 10 - RB No. 46/2020_ in the amount of PLN 15 million to refinance a revolving credit from Santander Bank Polska S.A. and 2 loan agreements of August 12, 2020 from Twiti Investments Ltd. and Glatton sp.z o.o. CR No. 31/2020 of August 12_ in the amount of PLN 15 million.