

Current Report no. 20/2023**Date of preparation:** 2023-07-31**Abbreviated name of the Issuer:** MABION S.A.**Subject matter:** Information update on the loan agreement with the European Bank for Reconstruction and Development**Legal basis:** Article 17(1) of MAR – confidential information.**Content of the Report:**

With reference to Current Report no. 2/2023 of 6 February 2023 regarding the execution of a USD 15 million loan agreement ("Loan Agreement") with the European Bank for Reconstruction and Development ("EBRD"), in which Mabion S.A. ("Issuer") informed that the first disbursement of the loan may not take place later than six months from the date of the Loan Agreement, the Issuer's Management Board hereby informs that on 31 July 2023, it received confirmation from a representative of the EBRD that the Company may draw the first disbursement of the loan at a later date than indicated above. At the same time, the Company reiterates that disbursement of the entire loan may take place no later than nine months as of the date of the Loan Agreement, i.e. by 6 November 2023.